



July 24,2025

To,

**The Board of Directors
Anubhav Plast Limited
7/41 A, Basement, Basant Tower,
Tilak Nagar
Kanpur – 208002**

Re: Proposed initial public offering of equity shares of face value of 10 each (the "Equity Shares") of Anubhav Plast Limited (the "Company" "the "Issuer") comprising a fresh issue of the Equity Shares by the Company (the "Fresh Issue").

With reference to the captioned matters , We **Crest Capital Group Private Limited** whereby accord our no objection and consent for inclusion of our name and the attached TEV report or any extract thereof, in any related documents issued by the Company in connection with the Offer, including the draft red herring prospectus, any addenda or corrigenda ("DRHP") filed by the Company with SME Platform of BSE Limited (the "Stock Exchange") and the red herring prospectus, including any addenda or corrigenda ("RHP") and the prospectus, including any addenda or corrigenda ("Prospectus") (the "Offer Documents") intended to be filed with the Registrar of Companies, Kanpur, Uttar Pradesh ("RoC") and thereafter filed with the Stock Exchange and the Securities and Exchange Board of India (the "SEBI") as well as in other documents in relation to the Offer.

I confirm that the information contained in the report is true, correct, complete, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I also consent to the Report (a) being designated as a material document in connection with the Offer and being included as part of "Material Contracts and Documents for Inspection" in the Offer Documents, and (b) being kept open for inspection by members of the public as a material document in connection with the Offer from the date of the RHP till the date of closing of the Offer, through online as well as offline modes. I also consent to the disclosure of my date of appointment for the purpose of preparing the Report in the Offer Documents.

CREST CAPITAL GROUP PRIVATE LIMITED

Registered Address: 133, Raja Garden, New Delhi-110015
Corporate Office: B-1, Ansal Chamber-2, Bhikaji Cama Place New Delhi-110066
GSTIN NO :- 07AAECC7175K1ZB, CIN NO:- U67110DL2011PTC229121
Phone No: 9899522635, 8810364499, 011 41834300, 011 45604675
Email: gagan@crestcapitaladvisors.com Website: www.crestcapitaladvisors.com



This Report does not impose any obligation on the Company to include in any Offer Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this certificate.

I further confirm that I will not withdraw this consent until the date of the listing of the Equity Shares.

I agree to keep the information regarding the Offer and the contents of this certificate granted by us strictly confidential.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Offer commence trading on the Stock Exchange. In the absence of any such communication from us, BRLM and the legal counsel can assume that there is no change to the above information until Equity shares commence trading on the Stock Exchange pursuant to the issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,

Authorized Signatory



CC

Book Running Lead Manager
CapitalSquare Advisors Private Limited
2nd Floor, Aarpee Center,

CREST CAPITAL GROUP PRIVATE LIMITED

Registered Address: 133, Raja Garden, New Delhi-110015

Corporate Office: B-1, Ansal Chamber-2, Bhikaji Cama Place New Delhi-110066

GSTIN NO :- 07AAECC7175K1ZB, CIN NO:- U67110DL2011PTC229121

Phone No: 9899522635, 8810364499, 011 41834300, 011 45604675

Email: gagan@crestcapitaladvisors.com Website: www.crestcapitaladvisors.com



**MIDC Road No. 11, Andheri East,
Mumbai – 400093**

**Legal Counsel to the Issue
Mindspright Legal
712 - 714, C Wing, Trade World,
Kamla City,
Lower Parel (West), Mumbai - 400013**

CREST CAPITAL GROUP PRIVATE LIMITED

Registered Address: 133, Raja Garden, New Delhi-110015
Corporate Office: B-1, Ansal Chamber-2, Bhikaji Cama Place New Delhi-110066
GSTIN NO :- 07AAECC7175K1ZB, CIN NO:- U67110DL2011PTC229121
Phone No: 9899522635, 8810364499, 011 41834300, 011 45604675
Email: gagan@crestcapitaladvisors.com: Website: www.crestcapitaladvisors.com